Attorney: William H. Coleman (for Petitioner/Executor Glenn Yemoto)

First and Final Report of Executor on Waiver of Account; Petition for Allowance of Compensation to Attorneys for Ordinary Services and for Final Distribution

Τ.				T
DOD: 10/21/11			GLENN YEMOTO, Executor, is	NEEDS/PROBLEMS/COMMENTS:
			petitioner.	
			Accounting is waived.	Proposed distribution in the petition reduces the amount
Со	nt. from 07161	5	I & A - \$241,888.32	payable to the trust by including
Ħ	Aff.Sub.Wit.	Ī	POH - \$227,730.69	anticipated filing fees and
 			- 3227,730.07	recording costs in an unknown
✓	Verified		Executor - waives	amount. If anticipated fees and
✓	Inventory		LACCOTO! Waives	costs are requested then they
1	PTC		Attorney - \$7,837.77 (statutory)	should be requested in specific
	Not.Cred.		(statutory)	amount in a closing reserve. Therefore, distribution of cash to
✓	1401.Cled.			the trust should be \$119,892.92.
1	Notice of		Distribution, pursuant to Decedent's	However, the proposed order
	Hrg		Will, is to:	includes the proper distribution of
✓	Aff.Mail	W/	·	\$119,892.92.
	Aff.Pub.		Glen Yemoto, Trustee of the Yemoto	
	Sp.Ntc.		Family Trust - Real property and \$119,422.99.	
	Pers.Serv.		property and \$117,422.77.	
	Conf.			
	Screen			
1	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
1	9202			
1	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 8/20/15
	UCCJEA			Updates:
	Citation			Recommendation:
1	FTB Notice			File 1 - Yemoto
<u> </u>		1		1

Atty Janian, Paulette (for Administrator Jim D. Reis)

Probate Status Hearing Re: Disposition of the Reserve

DOD: 5/22/12	JIM D. REIS is Administrator.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	On 1/20/15 the Court approved the First and Final Report of Administrator and for Final Distribution.	OFF CALENDAR. Discharge filed
042115, 051915 Aff.Sub.Wit.	The order included a \$5,000.00 closing reserve.	on 6/18/15
Verified	leselve.	
Inventory	Minute Order dated 1/20/15 set this	
PTC	status hearing for the filing of an	
Not.Cred.	informal accounting for the closing reserve.	
Notice of	reserve.	
Hrg	Status Report filed on 5/8/15 states all	
Aff.Mail	final fiduciary tax returns for the estate	
Aff.Pub.	have been filed. No taxes were due.	
Sp.Ntc.	From the \$5,000 closing reserve \$850 was paid for preparing the final returns.	
Pers.Serv.	was pala for propaning me infarretoris.	
Conf.	The estate must remain open until	
Screen	payment of the estate's compromise	
Letters	settlement against the United States of America is received, deposited and	
Duties/Supp	distributed pursuant to the court order	
Objections	filed 3/5/15.	
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 8/20/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 2 - Reis

Petitioner Attorney

Galindo, Lupe (Pro Per – Former Executor – Petitioner)

Kruthers, Heather H. (for Public Administrator – Current Personal Representative)
Amended First and Final Account and Report of Executor with Will, Amended Petition for Final Distribution

	Final	Distr	
DO	DOD: 1/28/13		
Co	nt. from 07141:	5	
	Aff.Sub.Wit.		
-	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of		
	Hrg	Х	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202	Х	
	Order	X	
	Aff. Posting		
	_		
	Status Rpt UCCJEA		
	Citation		
	FTB Notice	Х	

LUPE GALINDDO, Niece and Former Executor with Full IAEA without bond, is Petitioner.

Account period: 1/28/13-present Accounting: \$170,000.00 Beginning POH: \$170,000.00 Ending POH: \$170,000.00 (933 South 2nd Street, Kingsburg)

Executor (Statutory): Waives

Petitioner is the sole heir of the estate pursuant to the decedent's will.

Petitioner states she has paid the monthly mortgage payments of approx. \$400/month to Wells Fargo since the decedent's death from February 2013 to the present, 27 payments totaling \$11,200.00.

The California Department of Health Care Services filed a creditor's claim in the amount of \$98,508.40 on 1/13/14 and has filed a Request for Special Notice.

Petitioner prays for an order that:

- 1. Administration be brought to a close;
- 2. This amended account be settled, allowed and approved as filed;
- All acts and proceedings of petitioner as Executor be confirmed and approved;
- 4. Distribution be made to the persons entitled; and
- 5. Such further order be made as the court considers proper.

NEEDS/PROBLEMS/COMMENTS:

Note: On 3/4/15, Petitioner was removed as Executor and the Public Administrator was appointed as personal representative of the estate. The PA has since filed a Corrected Final Inventory and Appraisal reflecting a date of death value of the property of \$110,000.00 as well as a Reappraisal for Sale reflecting a current value of \$132,000.00.

- Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing on interested parties and parties who have requested special notice per Probate Code §1252:
 - Fresno County Public Administrator
 - Fresno County Counsel
 - California Department of Health Care Services
 - Probate Referee Steven Diebert
- Petitioner had previously informed the Court that she was seeking a hardship waiver from DHS with regard to the creditor's claim. The Court may require information regarding the status of that request.
- 3. As previously noted, the estate is not in a position to close, as there does not appear to have been any provision made for payment of the creditor's claim, and Petitioner does not address whether notice of administration has been given to Franchise Tax Board pursuant to Probate Code §9202(c).
- 4. This estate was opened with a fee waiver. If assets are distributed pursuant to this probate, filing fees of \$870.00 will be due prior to distribution.

<u>Note</u>: The Court will set a status hearing for the filing of the petition for final distribution by the Public Administrator as appropriate.

Reviewed by: skc	
Reviewed on: 8/19/15	
Updates:	
Recommendation:	
File 3 - Samora	

4 Dorothy Irene Gillespie (Estate)

Case No. 13CEPR00621

Atty

Alipaz, Joshua S (for Paige McKerral Hanks – Petitioner - Administrator)

(1) Waiver of First and Final Account and Report of Administrator and Petition for Settlement Thereof; (2) for Waiver of Administrator's Compensation for Ordinary Services; (3) for Allowance of Attorney's Fees for Ordinary Services and Costs; and (4) for Final Distribution

DC	D: 11/02/2009	
	<u> </u>	
C	ont. from 022415	
	1915	,
	Aff.Sub.Wit.	
√	Verified	
\	Inventory	
	PTC	
✓	Not.Cred.	
✓	Notice of Hrg	
\	Aff.Mail	w/
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters 08/26	/13
	Duties/Supp	
	Objections	
	Video	
	Receipt	
	CI Report	
✓	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

PAIGE MCKERRAL HANKS.

Administrator, is petitioner.

Accounting is waived.

I&A - \$252,951.29 POH - \$213,847.50

Administrator – Waives

Attorney - \$8,468.23 (see notes #2 & 4)

Attorney Reimbursement - \$1,152.17 (filing fees, publication, certified copies, probate referee fees)

Petitioner requests distribution as follows:

Paige McKerral-Hanks and Stephen C. Luder, Co Trustees of the Parker Gillespie, Jr. Trust – \$5,676.50 cash, 200 shares PG&E Corporation common stock, residence at 1467 E. Mesa Ave Fresno, Ca..

NEEDS/PROBLEMS/COMMENTS:

Minute Order of 05/19/2015: Counsel requests 90 days.

- The sole beneficiary of the decedent's estate is her post deceased son, Parker J. Gillespie Jr. Petition requests 100% of the decedent's estate pass to Parker J. Gillespie, Jr.'s Trust instead of passing to his estate. Parker J. Gillespie Jr.'s trust is not the beneficiary of this estate therefore the court cannot pass the decedent's estate to her son's trust. Parker's share of the estate can only pass to his estate it can be passed to his Trust.
- 2. Inventory and Appraisal filed 03/11/2014 lists two items held by the State of California as Unclaimed Property, cash from Bank of America in the amount of \$13,797.56 and cash reported by Security Pacific National Bank in the amount of \$28,200.12. The petition states that these two items have not been collected by the Administrator. In fact, according to the Status Report filed 10/15/2014, these unclaimed items were associated with the decedent's predeceased spouse, Parker J. Gillespie, Sr. and not the decedent therefore these items should not be an asset of this estate nor should it be included in the fee base. Need amended Inventory and Appraisal.

Please see additional page

Reviewed by: LV

Reviewed on: 08/19/2015

Updates:

Recommendation:

File 4 - Gillespie

4 (additional page) Dorothy Irene Gillespie (Estate) Case No. 13CEPR00621

- 3. In addition, the Status Report filed 10/15/2014 states after diligent search the Administrator has been unable to locate documentation to associate Parker Gillespie Sr. with the two accounts held at the State Controllers therefore there is a possibility they may never be recovered.
- 4. Fee base includes receipts. Need Receipt Schedule pursuant to Probate Code §7.550(b)(6).
- 5. Petitioner states she is the personal representative of the Estate of Parker J. Gillespie Jr. Need Letters showing her appointment as Personal Representative.
- 6. Petition requests that the Parker J. Gillespie Jr. Trust will assume the attorney fees and attorney reimbursement however the trust is not responsible for these fees as the Trust is not before the Court.

Status Report filed 08/19/2015 states based on the Court's prior rulings in this case, an estate representative is required for the estate of Parker J. Gillespie, Jr., the deceased, sole beneficiary of this estate.

A representative of the law firm of Temmerman, Cilley & Kohlmann, LLP, the attorneys who will represent the personal representative of the estate of Parker Gillespie, Jr., has advised Attorney Alapaz that the petition seeking appointment of the executor of Parker J. Gillespie, Jr.'s estate was not approved in Santa Clara County on August 5, 2015, as expected. The hearing on the petition seeking appointment of Paige McKerral as executor of the estate of Parker J. Gillespie, Jr. will now be heard in San Mateo County on October 16, 2015.

Therefore, this probate will be in a position to distribute to the authorized representative of the estate of Parker Gillespie Jr. after October 16, 2015.

Also, the administrator has concluded her efforts to secure unclaimed property held by the State of California. A corrected inventory and appraisal will be filed concurrently with, or prior to, an amended final petition requesting distribution.

Based on the information herein, it is respectfully requested that this matter be set for further status in 90 days. Sometime after early August when the representative of the estate of Parker J. Gillespie, Jr. has authority to act for his estate. As such, it is requested that this matter be set for further status in 90 days. Mr. Alipaz has reasonable expectation that an amended petition for distribution will be able to be filed prior to such date.

5

Ron C. Wade Revocable Living Trust (Trust) Case No. 14CEPR00262

Bagdasarian, Gary G. (for Chris Wade – Trustee/former Conservator)

Probate Status Hearing Re: Filing of First Trust Account. Attorney

	Probate Status Hearing Re: Filing of First Trust Account.				
	CHRIS WADE, former successor	NEEDS/PROBLEMS/COMMENTS:			
	Conservator's Petition for Substituted				
	Judgment to Transfer Assets to	CONTINUED FROM 07/24/15			
	Revocable Living Trust was signed on	As of 08/20/15, nothing further has			
Cont. from 072415	02/25/14. The Order authorized Chris	been filed.			
	Wade as Conservator to execute the				
Aff.Sub.Wit.	Ron C. Wade Revocable Living Trust	Need First Account and			
Verified	and transfer the assets of the	Report of Trustee and/or			
Inventory	conservatorship estate to the trust.	current verified status report.			
PTC	Declaration of Trust of the Ron C. Wade				
Not.Cred.	Revocable Trust dated March 4, 2014				
Notice of	was filed on 03/25/14.				
Hrg					
Aff.Mail	Notice of Status Hearing filed 03/25/14				
Aff.Pub.	set this matter for status regarding filing				
Sp.Ntc.	of the First Account on 07/24/15.				
Pers.Serv.	Status Report filed 07/23/15 states: Ron				
Conf.	Wade passed away on 05/18/15.				
Screen	Accounting information has compiled				
Letters	and sent to the accountant to prepare				
Duties/Supp	the accounting. A 30 day continuance				
Objections	is requested.				
Video]				
Receipt					
CI Report					
9202]				
Order					
Aff. Posting		Reviewed by: JF			
Status Rpt		Reviewed on: 08/20/15			
UCCJEA		Updates:			
Citation		Recommendation:			
FTB Notice		File 5 – Wade			

Johnny Alan Bigham (Estate) 6 Attorney

Case No. 14CEPR00503

Neilson, Bruce A. (for John Bigham – Administrator – Petitioner)

First and Final Account and Report of Administrator and Petition for Its Settlement, for Allowance to Attorney of Compensation for Ordinary Services and for Final Distribution

DO	D: 5/9/14		JOHN BIGHAM, Administrator with Full	NEEDS/PROBLEMS/COMMENTS:
			IAEA without bond, is Petitioner. Account period: 7/22/14-present Accounting: \$368,000.00	Need written consent to distribution of real property in undivided interests from Jason A.
			Beginning POH: \$368,000.00	Bigham and Dannon Bigham
	Aff.Sub.Wit.		Ending POH: \$368,000.00	pursuant to Local Rule 7.12.4.
~	Verified		(various real property)	
*	Inventory		Administrator (Statutory): Waived	
Y	PTC		,,,	
~	Not.Cred.		Attorney: \$2,805.00 (less than statutory)	
~	Notice of		Distribution number into the	
_	Hrg Aff.Mail	W	Distribution pursuant to intestate succession:	
Ì	Aff.Pub.	W	30000331011.	
			John Bigham: An undivided one-third	
	Sp.Ntc. Pers.Serv.		interest in the various real property	
	Conf.		Laurana A. Dianta anno a Anno an allini at a dianta	
	Screen		Jason A. Bigham: An undivided one- third interest in the various real property	
_	Letters		Time interest in the values real property	
	Duties/Supp		Dannon Bigham: An undivided one-	
	Objections		third interest in the various real property	
	Video			
	Receipt			
	CI Report			
~	9202			
>	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 8/20/15
	UCCJEA			Updates:
	Citation			Recommendation:
_	FTB Notice			File 6 – Bigham

7 Attorney

Esther Toscano (CONS/PE) Case No. 14CEPR00575

Kruthers, Heather H. (for Public Guardian – Conservator – Petitioner)

First Account Current and report of Conservator and Petition for Allowance of Compensation to Conservator and Attorney

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
Aff.Sub.W Verified Inventory			Conservator's time itemization indicates that a small claims suit required time and appearance, but there is no further information. The Court may require clarification.
PTC Not.Cred V Notice of Hrg	l		2. This Conservatee, Esther, owns a 50% interest in the real property that is her former residence, which appears to be not
Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		inhabitable. The Public Guardian was previously granted authority to sell this property. The Court may require status.
Conf. Screen Letters Duties/Su	IDD		Note: The Court will set a status hearing for the filing of the next account as follows:
Objectio Video Receipt			 If a one-year account is required, Tuesday, August 2, 2016 If a two-year account is required,
✓ CI Repor	t		Tuesday, August 1, 2017 If the account is on file prior to the status hearing per Local Rule 7.5, the
✓ Order			status hearing will come off calendar.
Aff. Postin Status Rp UCCJEA			Reviewed by: skc Reviewed on: 8/20/15 Updates:
Citation FTB Notic	e		Recommendation: File 7 – Toscano

8 Resendo Toscano (CONS/PE) Case No. 14CEPR00641

Attorney Kruthers, Heather H. (for Public Guardian – Conservator – Petitioner)

First and Final Account and Report of Conservator; Petition for Allowance of

Compensation to Conservator and his Attorney

DO	D: 3/21/15		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit.			
~	Verified			
	Inventory			
	PTC			
	Not.Cred.			
~	Notice of			
	Hrg			
>	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
	Screen			
~	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report 9202			
	7202 Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 8/20/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 8 – Toscano

9 Cynthia Kay Meyer (ESTATE)

Case No. 14CEPR00756

Attorney Callister, Jared R. (for Jeffrey W. Meyer – Administrator – Petitioner)

First and Final Report of Administrator on Waiver of Account and Petitioner for Final Distribution, for Allowance of Compensation to Administrator for Ordinary Services, for Allowance of Compensation to Attorneys for Ordinary Services, and for Reimbursement of

Costs Advanced

DO	D: 6/9/14	JEFFREY W. MEYER, Administrator with Full IAEA without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Accounting is waived.	Note: Examiner calculates the amount of cash to be distributed (\$462,518.18, less expenses and
> > > >	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub.	I&A: \$529,774.19 POH: \$462,512.18 cash plus vehicle Administrator (Statutory): \$12,757.09 Administrator (Reimburse): \$1,533.19 (last illness, funeral and other expenses of administration) Attorney (Statutory): \$12,757.09	closing) comes out to \$431,398.74, not \$431,762.74. Attorney Callister confirmed this corrected calculation. Examiner has made the correction to the proposed order.
	Sp.Ntc. Pers.Serv.	Costs: \$1,566.07 (filing, publication, certified copies, appraisal)	
	Conf. Screen	Closing: \$2,500.00	
>	Duties/Supp	Distribution pursuant to intestate succession:	
	Objections Video Receipt	Emma Darlene Meyer: \$431,762.74 plus vehicle	
	CI Report		
>	9202]	
>	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 8/20/15
	UCCJEA		Updates:
	Citation		Recommendation: SUBMITTED, as modified per above
~	FTB Notice]	File 9 – Meyer

Attorney

Paula Louise Deming (Estate) Case No. 14CEPR00830

ey Istanboulian, Flora (for Morgan H. Denning – Administrator – Petitioner)

First and Final Report of Administrator on Waiver of Account and Petition for Final Distribution

DO	D: 8/22/14	MORGAN H. DEMING,	NEEDS/PROBLEMS/COMMENTS:
		Administrator with Full IAEA	
		without bond, is Petitioner.	1. Petitioner states notice of this
		-	proceeding was sent to the Director of
		Accounting is waived.	California Victim Compensation and
			Government Claims Board, and
	Aff.Sub.Wit.	I&A: \$344,799.01	response was received that there were
>	Verified	POH: \$157.01 cash plus real	no outstanding restitution orders on file
>	Inventory	property in Clovis and two	and the board would not take any
>	PTC	vehicles	actions in this case.
>	Not.Cred.	Administrator waives statutory	However, on 7/29/15, the Board filed a
>	Notice of	compensation.	declaration stating that Morgan H.
	Hrg		Deming (Administrator and one of two
>	Aff.Mail W	Attorney: \$4,000.00 (less than	heirs) has a balance of \$800.00 in
	Aff.Pub.	statutory)	outstanding restitution fines that were
	Sp.Ntc.	Distribution pursuant to intestate	imposed in criminal proceedings on 4/5/15. If any monies are available for
	Pers.Serv.	succession:	distribution to Morgan H. Deming, the
	Conf.		Board's statutory claim must be satisfied
	Screen	Morgan H. Deming: \$78.50 plus a	prior to disbursing any money to the
>	Letters	one-half undivided interest in the	confined heir. The Board also filed a
	Duties/Supp	real property and two vehicles	Request for Special Notice.
	Objections	Chandler M. Deming: \$78.51 plus	On 8/17/15, the Board withdrew their
	Video	a one-half undivided interest in	Request for Special Notice
	Receipt	the real property and two	noqual range
	CI Report	vehicles	Need clarification: Has the balance
~	9202		been paid? If not, it does not appear
~	Order		that distribution can be made to
			Morgan H. Deming.
			<u>Update</u> : See Attorney's Declaration filed
			8/21/15.
			·, - · , · · · ·
	Aff. Posting	1	Reviewed by: skc
	Status Rpt		Reviewed on: 8/20/15
	UCCJEA		Updates: 8/21/15
	Citation]	Recommendation:
~	FTB Notice		File 10 – Deming
			10

Petitioner Kylee Marie Luchetti (Pro Per Petitioner, Administrator)

Petition for Final Distribution on Waiver of Account

DOD: 10/19/2004		KYLEE MARIE LUCHETTI, daughter and	NEEDS/PROBLEMS/COMMENTS:
		Administrator with Will Annexed, is Petitioner.	Continued from 8/4/2015. Minute
			Order states matter is continued
		Accounting is waived.	due to the defects listed in the
Co	ont. from 080415	& A \$744,789.90	examiner's notes. (Note: All
	Aff.Sub.Wit.	POH — \$744,789.90	defects have been addressed.)
✓	Verified	(\$64,342.95 is cash)	
✓	Inventory	Administrator— waives	
√	PTC	Closing — \$1,000.00	
	Not.Cred.	(closing expenses and income taxes or other liabilities;)	
✓	Notice of	Distribution pursuant to Decedent's Will and	
l <u> </u>	Hrg	to Disclaimer of Property filed 6/9/2015 and	
✓	Aff.Mail W	6/26/2015 is to:	
	Aff.Pub.	KYLEE MARIE LUCHETTI – \$31,671.48 cash; an	
	Sp.Ntc.	undivided ½ interest in the following assets:	
	Pers.Serv.	real property; furnishings, furniture, and	
	Conf.	personal effects; jewelry; motorcycle;	
	Screen	automobile; cameras, accessories and darkroom equipment; \$73,000.00	
	Letters 011315	= Promissory Note for stock redemption of	
	Duties/Supp	business known as Aerial Photomapping	
	Objections	Services; silver tea set; and \$37,500.00	
	Video	Promissory Note.	
	Receipt	COLLIN ROBERT HAYDEN – \$31,671.48 cash;	
	CI Report	an undivided ½ interest in the following	
✓	9202	assets: real property; furnishings, furniture, and personal effects; jewelry; motorcycle;	
✓	Order	and personal effects; jewelry; motorcycle; automobile; cameras, accessories and	
	Aff. Posting	darkroom equipment; \$73,000.00	Reviewed by: LEG
	Status Rpt	Promissory Note for stock redemption of	Reviewed on: 8/20/15
	UCCJEA	business known as Aerial Photomapping Services; silver tea set; and \$37,500.00	Updates:
	Citation	Promissory Note.	Recommendation:
✓	FTB Notice	1.13.1.13301 / 1.1010.	File 11 – Hayden

12 Robert Ugaste (Estate) Case No. 14CEPR01115

Attorney: Jeff S. Shepard (for Petitioner/Executor Jeremy McNabb)

Petition for Final Distribution and for Allowance of Statutory Attorney's Fees on Waiver of Accounting and Notice

DOD: 11/23/14	JEREMY McNABB, Executor, is	NEEDS/PROBLEMS/COMMENTS:
	petitioner.	
	Accounting is waived.	
Cont. from		
Aff.Sub.Wit.	1 & A - \$378,000.00	
✓ Verified	POH - \$378,000.00	
✓ Inventory	Executor - waives	
✓ PTC	Attorney - \$10,560.00	
✓ Not.Cred.	(statutory)	
✓ Notice of		
Hrg	Distribution, pursuant to decedent's	
✓ Aff.Mail W/	Will, is to:	
Aff.Pub.	Jeremy McNabb - real and personal	
Sp.Ntc.	property.	
Pers.Serv.	property.	
Conf.		
Screen 2/8/15		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
✓ 9202		
✓ Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 8/20/15
UCCJEA		Updates:
Citation		Recommendation: SUBMITTED
✓ FTB Notice		File 12 – Ugaste

Shepard, Jeff S. (for Carey W. Christman – Executor – Petitioner)

First and Final Report of Administration, Petition for Statutory and Extraordinary Commissions and Fees to Executor and Attorney, and for Final Distribution on Waivers of Accounting

	D-11 /20 /14			
	D:11/29/14		CAREY W. CHRISTMAN, Executor with	NEEDS/PROBLEMS/COMMENTS:
			Full IAEA without bond, is Petitioner.	Need waivers of account from all
			Accounting is waived	eight heirs. Probate Code §10954.
	Aff.Sub.Wit.		I&A: \$245,297.01 POH: \$234,909.71 (cash)	
-			FOn. \$254,707.71 (Cash)	
-	Verified		Executor (Statutory): \$7,905.94	
	Inventory		,, , ,	
Ť	PTC		Executor (Extraordinary): \$500.00	
	Not.Cred.		(for over 20 hours in connection with	
_	Notice of Hrg		the sale of the real property)	
~	Aff.Mail	W	Attorney (Statutory): \$7,905.94	
	Aff.Pub.		AH (5-t	
	Sp.Ntc.		Attorney (Extraordinary): \$500.00 (for over five hours in connection with	
	Pers.Serv.		the sale of the real property)	
	Conf.		The value of the real property,	
	Screen		Closing: \$2,500.00	
~	Letters		(for final tax expenses)	
	Duties/Supp		Distribution pursuant to Dogodont's will	
	Objections		Distribution pursuant to Decedent's will:	
	Video		Brooke Christman: \$13,478.25	
	Receipt		Kellen Christman: \$13,478.25	
	CI Report		Nicole Christman Bryant: \$13,478.25	
~	9202		Jeremy Pennike: \$13,478.25	
~	Order		# # # # # # # # # # # # # # # # # # #	
	Aff. Posting		Janet Christman Lane: \$32,911.97	Reviewed by: skc
	Status Rpt		John M. Christman: \$32,911.97 Carey W. Christman: \$47,930.44	Reviewed on: 8/21/15
	UCCJEA		Carol Christman Pennike: \$47,930.45	Updates:
	Citation		3 d. σ. σ. ποιτιστι το πιπκο. φ 17 ,7 σσ. πο	Recommendation:
~	FTB Notice			File 13 – Christman

14 Trevon Damian McCloud (GUARD/P)

Case No. 14CEPR01145

Guardian: Timothy Nieto Gutierrez (pro per)

Probate Status Hearing Re: Suspended License

	TIMOTHY NIETO GUTIERREZ, step-father,	NEEDS/PROBLEMS/COMMENTS:
	was appointed guardian on 2/24/15.	
	Minute order dated 2/24/15 states Mr. Gutierrez is ordered to bring paperwork	Continued from 8/25/15 Minute Order states Mr. Gutierrez represents that
Cont. from 052615, 072115	regarding his classes to the status hearing on 5/26/15.	he has passed the test at the program and is awaiting contact
Aff.Sub.Wit.		from the program regarding the
Verified	Minute order from 5/26/15.	status of his license.
Inventory		
PTC		
Not.Cred.		
Notice of	1	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report	 	
9202	 -	
Order		
Aff. Posting		Reviewed by: KT
Status Rpt	_	Reviewed on: 8/20/15
UCCJEA	-	Updates:
Citation	1	Recommendation:
FTB Notice		File 14 - McCloud

14

Beatrice Marie Woof (Estate) Case No. 15CEPR00094

Attorney Kruthers, Heather H (for Public Administrator – Administrator)
Petitioner Melom, Patricia (pro per – niece/Petitioner)

15

Petition for Letters of Administration with IAEA

DC	D: 10/13/14		PATRICIA MELOM, niece, is Petitioner,	NEEDS/PROBLEMS/COMMENTS:
			and requests appointment as	
			Administrator with full IAEA and without	Note: The Public Administrator was
			bond.	appointed as Administrator of the
	. 1. 6			Estate on 04/14/15. Letters of
Co	nt. from		Full IAEA – Previously published for by	Administration were issued on
-	Aff.Sub.Wit.		Public Administrator	05/07/15.
✓	Verified		All heirs waive bond	Need Notice of Petition to
	Inventory		All riells waive bond	Administer Estate and proof of
	PTC		Decedent died intestate	service by mail at least 15
	Not.Cred.		Decedent died intestate	days before the hearing of the
	Notice of	Х	Residence: Fresno	Notice of Petition to
	Hrg		Publication: The Business Journal	Administer Estate for:
	Aff.Mail	Х	[published by the Public Administrator –	a. Public Administrator
√	Aff.Pub.		proof filed 02/27/15]	(current Administrator)
	Sp.Ntc.		Estimated Value of the Estate:	b. Paulette Melom c. Jeanette Melom
	Pers.Serv.		Personal property - \$539,980.32	c. Jednene Melom
	Conf.		Real property - 63,195.00	Note: Inventory & Appraisal filed
	Screen		Total - \$603,175.32	06/25/15 shows value of the estate is
✓	Letters			\$625,338.93.
✓	Duties/Supp		Probate Referee: STEVEN DIEBERT	
	Objections			A Status hearing is set for 05/10/16 for
	Video			filing of the First and Final Account.
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: JF
	Status Rpt			Reviewed on: 08/21/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 15 - Woof

16 Anna Mae Candler (Det. Succ.)

Case No. 15CEPR00116

Petitioner Isaac L. Candler (Pro Per – Son – Petitioner)
Petitioner Devlyn Candler (Pro Per – Daughter – Petitioner)
Petitioner Carl A. Candler (Pro Per – Son – Petitioner)

Third Amended Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 2/14/07	ISAAC L. CANDLER, DEVLYN CANDLER,	NEEDS/PROBLEMS/COMMENTS:
	and CARL A. CANDLER are Petitioners.	
	40 days since DOD	Need legal description of property.
Cont. from 072115	No other proceedings	
Aff.Sub.Wit.		
✓ Verified	1&A (Previously filed): \$150,000.00 (real	
✓ Inventory	property located at 2345 South Lily,	
PTC	Fresno, 93706)	
Not.Cred.	Decedent died intestate	
N/A Notice of		
Hrg	Petitioners request Court determination	
Aff.Mail	that the decedent's real property	
Aff.Pub.	passes to them in equal undivided	
Sp.Ntc.	interests, one-third each.	
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report	=	
9202	4	
	×	
Aff. Posting	_	Reviewed by: skc
Status Rpt	_	Reviewed on: 8/19/15
UCCJEA	_	Updates:
Citation	_	Recommendation:
FTB Notice		File 16A - Candler

17 Sophie DePastene & Savanna DePastene (GUARD/P)

Case No. 15CEPR00269

Petitioner Roseman, Jonathan Perry (pro per – non-relative)
Petitioner Roseman, Bethany (pro per – non-relative)

Petition Petition for Appointment of Guardian of the Person (Prob. C. 1510)

	Petition Petition for Appointment of Guardian of the Person (Prob. C. 1510)				
So	phie, 12		TEMPORARY EXPIRES 08/25/15	NEEDS/PROBLEMS/COMMENTS:	
Savanna, 10			JONATHAN ROSEMAN and BETHANY ROSEMAN, non-relatives, are Petitioners. Father: JAROD Depastene – personally served on 04/29/15	CONTINUED FROM 06/23/15 Minute Order from 06/23/15 states: Jarod DePastene requests a continuance and represents that he will be	
	ont. from 05191 2315	15,	Mother: HEATHER DePASTENE – Consent & Waiver of Notice filed 05/14/15	personally present in court again on 08/25/15. Mr. DePastene is to properly serve	
	Aff.Sub.Wit.		Paternal grandfather: PAUL DePASTENE –	his written objections or the	
✓	Verified		Declaration of Due Diligence filed 05/14/15	Court may not consider them.	
	Inventory		Paternal grandmother: KERRI MAXWELL – served by mail on 04/28/15	Jonathan and Bethany Roseman are both ordered to	
	PTC			be personally present in court	
	Not.Cred.		Maternal grandfather: KURT MYERS – served by mail on 04/28/15	or appear via Court Call on	
√	Notice of Hrg		Maternal grandmother: BEVERLY MYERS – served by mail on 04/28/15	08/25/15.1. Need proof of service at	
✓	Aff.Mail	w/	Delitioners state (see Delition for eleteils)	least 15 days before the	
	Aff.Pub.		Petitioners state [see Petition for details].	hearing of Notice of	
	Sp.Ntc.		Court Investigator Jennifer Daniel filed a report	Hearing with a copy of the Petition for Appointment of	
✓	Pers.Serv.	w/	on 05/11/15.	Guardian of the Person or	
✓	Conf.		Declaration in Opposition to Appointment of	Consent & Waiver of	
	Screen		Permanent Guardian filed 06/12/15 by Jarod	Notice for:	
✓	Letters		DePastene (father) states: [see file for details].	a. Paul DePastene (paternal grandfather)	
✓	Duties/Supp		DSS Social Worker Maria Holguin filed a report	- service by mail ok;	
	Objections		on 06/15/15.	unless diligence is	
	Video		Declaration filed 08/10/15 by Jonathan and	found, Declaration of	
	Receipt		Bethany Roseman (Petitioners) attach several	Due Diligence filed 05/14/15 state that he	
✓	CI Report		character reference letters from friends and	is long estranged from	
	9202		family of the Petitioners.	the family and has	
✓ 	Order		Declaration in Opposition to Appointment of Guardian filed 08/10/15 by Jarod DePastene (father) states: [see file for details].	never had contact with the minors, he is believed to be living somewhere in Oregon	
	Aff. Posting		Declaration Re Guardianship of Sophie and	Reviewed by: JF	
	Status Rpt		Savanna DePastene filed 08/13 by Patricia Buckner, paternal great-grandmother, states:	Reviewed on: 08/20/15	
✓	UCCJEA		[see file for details].	Updates:	
	Citation		•	Recommendation:	
	FTB Notice			File 17 - DePastene	
				17	

Pete Montero (Spousal) Case No. 15CEPR00523 Hamilton, Christopher W. (of Bakersfield, for Petitioner Joseph Tony Rizos)

Spousal Property Petition (Prob. Code §13650)

DO	D: 4/19/92		JOSEPH TONY RIZOS, Executor of the Estate of	NEEDS/PROBLEMS/COMMENTS:
			Maria Angela Montero, surviving spouse, is Petitioner.	Continued from 6/30/15,
				8/4/15. All parcels are now
			No other proceedings	accounted for and it appears
	nt. from 06301:	5,		the defects have been cured.
080)415	1	Decedent died intestate	
	Aff.Sub.Wit.			Note: Court records indicate
~	Verified		Petitioner states Decedent	that Petitioner was appointed
	Inventory		Pete Montero and his spouse Maria Angela Montero were married for	Executor of the Estate of Maria Angela Montero on 1/27/15 in
	PTC		many years and during their marriage	14CEPR01060. An Inventory
	Not.Cred.		acquired, through their efforts, the mineral	and Appraisal has already
>	Notice of		interests that are the subject of this petition.	been filed in that matter
	Hrg		The deeds as to ownership indicate the	indicating a total value for the
~	Aff.Mail	w/o	interests are owned as community property.	parcels requested confirmed in
	Aff.Pub.		Petitioner engaged WhiteWolfe Land Service	this matter of \$15,000.00.
	Sp.Ntc.		to investigate the title and ownership	
	Pers.Serv.		interests in these mineral rights. The result of the investigation concluded that the	
	Conf.		decedent and his wife owned the property	
	Screen		and it was held as community property.	
	Letters		, , , , , , , , , , , , , , , , , , , ,	
	Duties/Supp		Petitioner requests Court confirmation that	
	Objections		the decedent's one-half interest in the	
	Video		mineral rights in seven (7) parcels (various	
	Receipt		APNS) of real property passed to the surviving	
	CI Report		spouse, and that one-half interest belonged to the surviving spouse.	
	9202		10 110 301 1111119 300030.	
>	Order		Declaration filed 7/16/15 provides a 1974	
	Aff. Posting		deed wherein "Pete Montero and Maria	Reviewed by: skc
	Status Rpt		Montero, husband and wife," along with a	Reviewed on: 8/19/15
	UCCJEA	İ	third grantor, reserved their mineral rights in	Updates:
	Citation		various parcels except for Parcel 7.	Recommendation:
	FTB Notice		Declaration filed 8/17/15 provides a 1974	File 18 - Montero
			deed wherein "Pete Montero and Maria	
			Montero, husband and wife," along with a	
			third grantor, reserved their mineral rights in	
			Parcel 7 of this petition.	

19 Ariana Bastida & Aiden Gonzalez (GUARD/P) Petitioner Gonzalez, Anita M (pro per – maternal grandmother)

Case No. 15CEPR00624

Petition to Appoint Guardian of the Person

	TEMPORARY EXPIRES 08/25/15	NEEDS (DDODLEAS) (COAAAFNITS:
	ILIVII ORAKT LAFIRES 00/23/13	NEEDS/PROBLEMS/COMMENTS:
	ANITA GONZALEZ, maternal grandmother, is Petitioner.	1. Need Notice of Hearing.
	Please see petition for details	2. Need proof of personal service
Cont. from	<u>. 10 400 000 poliment or 40 4110</u>	fifteen (15) days prior to the
Aff.Sub.Wit.		hearing of the Notice of Hearing
✓ Verified		along with a copy of the Petition
Inventory		for Appointment of Guardian or
PTC		consent and waiver of notice or declaration of due diligence for:
		Jose Bastido (Father of
Not.Cred.		Ariana)
Notice of X		Father of Aiden (Unknown)
Hrg X		Elaine Gonzales (Mother)
		Note: Mother was served on 06/25/2015
Aff.Pub.		for the Temporary Hearing only.
Sp.Ntc.		2 Need proof of service fifteen (15)
Pers.Serv. X		3. Need proof of service fifteen (15) days prior to the hearing of the
✓ Conf.		Notice of Hearing along with a
Screen		copy of the Petition for
✓ Letters		Appointment of Guardian or
✓ Duties/Supp		consent and waiver of notice or
Objections		declaration of due diligence for: • Paternal Grandparents of
Video		Ariana (Not Listed)
Receipt		Paternal Grandparents of
✓ CI Report		Aiden (Not Listed)
9202		Eleazar Gonzalez (Maternal
/ Order		Grandfather)
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 08/20/2015
✓ UCCJEA		Updates:
Citation]	Recommendation:
FTB Notice		File 19 – Bastida
		10

19

20 Abigail Moran & Deborah Moran (GUARD/P) Case No. 15CEPR00625

Petitioner Pareira, Mayra (pro per – maternal great-grandmother)

Petitioner Hernandez, Mayra A. (pro per – maternal aunt)

Objector Moran, Enrique Jr. (Pro per – Father)

Petition for Appointment of Guardian of the Person

			TEMPORARY EXPIRES 08/25/15	NEEDS/PROBLEMS/COMMENTS:
			MAYRA PEREIRA and MAYRA HERNANDEZ, maternal aunt and maternal grandmother, are petitioners.	Parties are Spanish speaking. Minute Order from 07/07/15 set this status
Со	nt. from			hearing re additional visitation and
	Aff.Sub.Wit.		Please see petition for details	states: The Court orders the minor Abigail
✓	Verified			returned to Mayra Hernandez today at 5:00pm. The Court further orders
	Inventory			supervised visitation for Enrique Moran,
	PTC			father, Wednesday from 6:00pm to
	Not.Cred.			8:00pm, Friday from 7:00pm to 9:00pm,
1	Notice of			and Sunday from 9:45am to 3:00pm, at
	Hrg			the Open Bible Church in Firebaugh.
✓	Aff.Mail	w/		Minute Order of 07/14/2015 (Status
	Aff.Pub.			Hearing re: Additional Visitation): Parties
	Sp.Ntc.			confirm that the minor, Abigail, was
1	Pers.Serv.	w/		returned to Mayra Hernandez. The Court orders that the current visitation
	Conf.			orders remain in full force and effect; Mr.
•	Screen			Moran's step-mother may supervise per
✓	Letters			mutual agreement.
✓	Duties/Supp			
√	Objections			
	Video			
_	Receipt			
✓	CI Report			
	9202			
1	Order			
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 08/20/2015
1	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 20 - Moran

21 Priscilla Rosales, Araceli Rosales, Emily Rosales, Serenity Rosales GUARD/P) Case No. 15CEPR00626

Petitioner

Rosales, Rosa Maria (pro per – paternal grandmother/Petitioner)
Petition for Appointment of Guardian of the Person

		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
		ROSA ROSALES, paternal grandmother, is Petitioner.	Petitioner is Spanish speaking.
Co	nt. from	Father: MARCO ROSALES – Consent & Waiver of Notice filed 06/25/15	Need proof of personal service at least 15 days before the hearing of Notice of
	Aff.Sub.Wit.		Hearing with a copy of the
√	Verified	Mother: TALIA BLODGETT – Declaration	Petition for Appointment of
	Inventory	of Due Diligence filed 07/29/15 states	Guardian of the Person <u>or</u>
	PTC	that her whereabouts are unknown	Consent & Waiver of Notice for Talia Blodgett (mother) –
	Not.Cred.	Paternal grandfather: ARTURO ROSALES	unless diligence is found.
✓	Notice of	served by mail on 07/23/15	Ŭ I
	Hrg		
✓	Aff.Mail	Maternal grandfather: MICHAEL	
	Aff.Pub.	BLODGETT - served by mail on 07/23/15 Maternal grandmother: MISTY	
	Sp.Ntc.	BLODGETT – served by mail on 07/23/15	
	Pers.Serv.		
✓	Conf.	Petitioner states [see file for details].	
	Screen		
✓	Letters	Court Investigator Dina Calvillo filed a report on 08/19/15.	
✓	Duties/Supp	1epon on 06/17/15.	
	Objections		
	Video		
	Receipt	4	
√	CI Report	_	
	9202		
✓	Order		
	Aff. Posting	4	Reviewed by: JF
	Status Rpt	4	Reviewed on: 08/21/15
–	UCCJEA	_	Updates:
	Citation	4	Recommendation:
	FTB Notice		File 21 – Rosales

21

22 Jessie Salaiza (Estate) Case No. 15CEPR00682

Petitioner Braddock, Sylvia Salaiza (Pro Per – Daughter)

Petition for Letters of Administration; Authorization to Administer Under the Independent Administration of Estates Act

_			independent Administration of Esta		
DO	D: 03/11/2006		SYLVIA SALAIZA BRADDOCK, daughter, is	NE	EDS/PROBLEMS/COMMENTS:
			petitioner and requests appointment as	١.	
			Administrator without bond.	1.	Need Affidavit of Publication.
			Full IAEA - ?	2.	Waiver of bonds signed by Manuel
Со	nt. from		·		Guerrero, Jesus Guerrero, and
	Aff.Sub.Wit.		Decedent died intestate		Antonio Guerrero appear to be a
✓	Verified		Posidonos: Caglinga		copy. Need original or bond in the
	Inventory		Residence: Coalinga Publication: Need		amount of \$100,000.
	PTC			3.	Need Waiver of bond from
	Not.Cred.		Estimated value of the estate:		Mercedes (Mercy) Guerrero or bond
	Notice of	Χ	Personal property - \$100,000.00		in the amount of \$100,000.
	Hrg				ote: A waiver of bond was filed by
	Aff.Mail	Χ			ercy Combs, it is unclear if this is the me person as Mercedes (Mercy)
	Aff.Pub.	Χ	Probate Referee: Steven Diebert		Derrero.
	Sp.Ntc.				
	Pers.Serv.			4.	Need Notice of Petition to Administer
	Conf.				Estate.
	Screen			_	No od pro of of son is a state a Nisting
✓	Letters			5.	Need proof of service of the Notice of Petition to Administer Estate on:
✓	Duties/Supp				Alfredo Salaiza
	Objections				Manuel Guerrero
	Video				Jesse (Jesus) GuerreroAntonio Guerrero
	Receipt				Antonio GuerreroMercedes (Mercy) Guerrero
	CI Report				Yvette Perle
	9202				Stella Maciel
√	Order				
					Please see additional page for Status
					Hearings
	Aff. Posting			Re	viewed by: LV
	Status Rpt			Re	viewed on: 08/20/2015
	UCCJEA			Up	dates:
	Citation				commendation:
	FTB Notice			File	e 22 - Salaiza
					22

22(additional page) Jessie Salaiza (Estate) Case No. 15CEPR00682

Note: If the petition is granted status hearings will be set as follows:

- Tuesday, 09/23/2015 at 9:00a.m. in Dept. 303 for the filing of the Bond if required and
- Tuesday, 01/26/2016 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and
- Tuesday, 10/25/2016 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.

23 Joseph Jensen (Det. Succ)Case No. 15CEPR00685 Attorney: Neil A. Helding (for Petitioners JoAnn Jensen and Christopher Jensen)

Petition to Determine Succession to Real Property

DO	D: 1/24/15		JOANN JENSEN and CHRISTOPHER	NEEDS/PROBLEMS/COMMENTS:
			JENSEN, children, are petitioners.	TELES, I ROBLING, COMMENTS.
			delitatit, crimaron, are permeners.	
			40 days since DOD.	
C .	ont. from		,	1. There appears to be no provision
	Aff.Sub.Wit.		No other proceedings.	in the Probate Code for assignments in summary
1	Verified			proceedings
V			Decedent died intestate.	, and the second
	Inventory			
	PTC	<u> </u>	I & A - \$142,000.00	
	Not.Cred.	<u> </u>	Christopher Jensen has assigned his	
✓	Notice of		interest in the real properties to	
	Hrg Aff.Mail	W/	JoAnn Jensen.	
✓	An.Maii	VV/		
	Aff.Pub.		Petitioners request Court	
	Sp.Ntc.		determination that Decedent's	
	Pers.Serv.		100% interest in two parcels of real	
	Conf.		property located In Coalinga, CA	
	Screen		pass to JoAnn Jensen pursuant to	
	Letters		intestate succession and	
	Duties/Supp		assignment of interest.	
	Objections			
	Video			
	Receipt			
	CI Report			
<u> </u>	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 8/21/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 23 – Jensen